

ANNUAL 2023 STEWARDSHIP REPORT



Love God, Love Others, Make Disciples

St. Alphonsus Liguori Catholic Church

1066 Western Ave, Peterborough, ON K9J 5W6
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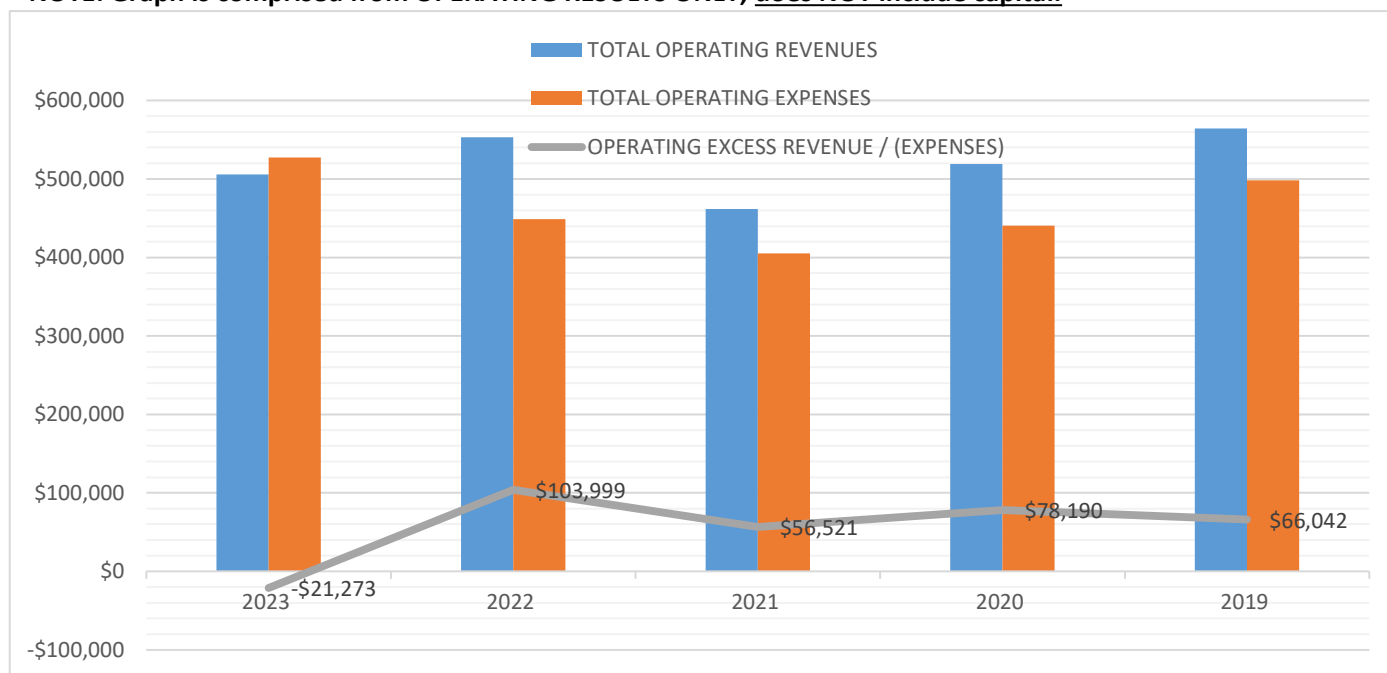
ST. ALPHONSUS LIGUORI PARISH, PETERBOROUGH

SUMMARY STATEMENT OF REVENUE AND EXPENSES, NO CAPTIAL IN GRAPH

For the twelve months ending December 31, 2023

	<u>2023</u>	<u>2022</u>	<u>2021</u>	<u>2020</u>	<u>2019</u>
<i>Bank Balances</i>	193,016	255,169	265,877	234,421	229,882
<i>Term Deposit Investments</i>	220,835	215,893	208,401	190,064	130,064
OPERATING REVENUES					
Offertory	346,865	355,796	317,859	345,588	423,804
Special Collections-offset in exp.	57,531	60,906	31,698	23,581	47,123
Bequests/Estates	1,500	0	0	0	0
General Donations	28,321	42,105	52,480	49,219	13,907
CRA CEWS Reimbursement on wages			27,708	61,405	0
Other Revenue	71,747	94,089	31,791	39,182	79,663
TOTAL OPERATING REVENUES	\$505,964	\$552,895	\$461,537	\$518,976	\$564,497
OPERATING EXPENSES					
Wages, Benefits, Formation/Education	218,078	170,287	135,303	192,271	201,667
Overhead (Office, Utilities, Insur, M&R)	181,024	152,418	148,664	142,462	175,566
Charity Special Collections	44,126	50,531	32,942	14,321	31,318
Diocesan Levy	64,927	56,745	64,536	67,462	67,500
Priest Benefit Fund Levy	19,083	18,915	23,571	24,269	22,404
TOTAL OPERATING EXPENSES	527,237	448,896	405,016	440,786	498,455
OPERATING EXCESS REVENUE / (EXPENSES)	-\$21,273	\$103,999	\$56,521	\$78,190	\$66,042
*Note: 2021 yearend balance of deferred capital revenue is \$28,506 for Narthex					
<i>Capital Donations</i>	3,000	4,720	11,325	0	0
<i>Capital Expenses</i>	51,087	104,132	29,458	18,371	8,715
<i>Capital Excess revenue / (expenses)</i>	-\$48,087	-\$99,412	-\$18,133	-\$18,371	-\$8,715
NET OPERATING & CAPITAL	-\$69,361	\$4,588	\$38,387	\$59,819	\$57,327

***NOTE: Graph is comprised from OPERATING RESULTS ONLY, does NOT include capital.**



CHANGES IN 2023

With your help we were able to accomplish a lot of capital projects - necessary maintenance and material items.

A lot of **brickwork** around the whole building was crumbling. The deck at the rectory back door needed to be removed to do extensive repair work on the wall below it. The bricks were removed from the pillars at the main church doors and replaced with stonework - they look so majestic now!

4 **rooftop AC/heat units** had long overdue maintenance and repair.

A new **keyboard** to replace the aging one for the choir. Like a car, it came to the point of 'do we keep repairing or replace?'

Trees were removed or pruned for safety issues.

The 4 **lights** over the altar were replaced.

(One had actually fallen off the ceiling!)

3 office **computers** were replaced as well as the **internet and wireless system** in the building upgraded.

The bottom step at the hall, which was all cracked and dangerous, was removed and a new one cemented in.



Before



After

TO DO in 2024

We are actively looking into getting the Portico (wall behind St. Alphonsus statue) repaired. The stucco on the curved wall is all cracked and the brickwork underneath is crumbling. It will hopefully be completed by summer.



Replace the aging computer in the AV booth for the church screens.

THANK YOU FOR ALL YOU DO!

By the grace of God, we are blessed in many ways. You are a great blessing to this beautiful parish. With your help, St. Alphonsus keeps the work of Jesus moving. They are through various programs such as Seniors Faith Cafe, Middle School and High School Ministries, Family oriented programmes (SONShine Adoration), etc.

Your contributions sustain the life of the parish.

A Big Thank You! You are in our prayers.

MY CATHOLIC GIVING GUIDE

Embark on a purposeful journey of stewardship with this guide (enclosed). Make every donation intentional and meaningful. This free tool helps you budget your charitable giving, keeping your 2024 financial resolutions on track and ensuring your donations support the things you care most about.

WAYS OF GIVING OUTSIDE OF OFFERTORY SUPPORT

There are ways to give to your parish in addition to your regular offertory. You can leave a bequest through your:

LAST WILL AND TESTAMENT

SECURITIES - Stocks, Bonds, Mutual Funds, GIC's

LIFE INSURANCE

Speak with your lawyer and/or financial advisor to see what works best for you and your parish.

WAYS SUPPORT YOUR PARISH

Pre-Authorized Offering

(see next page)

E-Transfer

(office@stalphonsus.net)

Canada Helps

(Credit card)

stalphonsus.net/give

Text-to-Give

('glve' to 833-965-2707)

Offertory Envelopes

(ask staff for a box)





Offertory

Whether giving weekly, monthly, or yearly, the offertory supports your parish's mission and ministries.



The Bishop's Appeal

Collected each July to support the ministries and projects of the diocese as directed by the bishop.



Special Collections

Supports the priorities of the pope and bishops through specific national and global ministries.



Parish Capital Campaign

Provides the means for parishes to carry out specific projects.



Community Charities

Support people and organizations doing good in your community.

STEWARDSHIP GRATEFUL AND GENEROUS

My Catholic Giving Guide

A GUIDE TO STEWARDSHIP GIVING

God calls us to be generous with all of our gifts, including our treasure. Our faith teaches us this through the Scriptures:

"Honour the Lord with your wealth, with first fruits ..." (Proverbs 3:9)

"How shall I make a return to the Lord for all the good He has done for me?" (Psalm 116:12)

In gratitude, we are called to give to God from our first fruits. That means creating a plan for giving to His Church. Throwing a last-minute donation into the basket time and again only leaves us frustrated. Having a plan helps us do our part better to share the gifts that God has given us.

BEST PRACTICES

- Create and maintain a household budget
- Plan your giving annually
- Use your parish's electronic giving options
- Understanding that a "tithe" means 10% of your income
- Suggested tithing is 5% to your parish offering and 5% to other Church needs and charities in your community

"Whoever sows sparingly will reap sparingly and whoever sows bountifully will reap bountifully. Each must do as already determined, without sadness or compulsion, for God loves a cheerful giver."

2 CORINTHIANS 9:6-7

USE THE WORKSHEET ON THE FOLLOWING PAGE TO PLAN YOUR GIVING

My Catholic Giving Guide Worksheet

1 CALCULATE ANNUAL GROSS FAMILY INCOME

My Income	\$ _____
My Partner's Income	\$ _____
Other Income	\$ _____
Total Income	\$ _____

2 DETERMINE % TO GIVE ANNUALLY

Tithing	10%
OR	
Other %	_____%

3 CALCULATE ANNUAL DOLLAR GIVING AMOUNT

Total Annual Gross Family Income	X	Annual Giving Percentage	=	Annual Dollar Giving Amount
\$ _____	X	_____%	=	\$ _____

4 ASSIGN DOLLARS FOR EACH GIVING OPPORTUNITY

OFFERTORY

Weekly \$ _____ Monthly \$ _____ Annually \$ _____

PARISH CAPITAL CAMPAIGN

Annual Amount \$ _____

ANNUAL BISHOP'S APPEAL

Annual Amount \$ _____

DIOCESAN SPECIAL COLLECTIONS AND MINISTRIES

Share Lent (Development and Peace)	\$ _____
Good Friday (Supporting the Holy Land)	\$ _____
Peter's Pence (Pastoral work of the Holy Father)	\$ _____
Priest Benefit Fund (Retired Diocesan Priests)	\$ _____
Indigenous Reconciliation Fund	\$ _____
Vocations and Campus Ministry	\$ _____
World Missions	\$ _____
Needs of the Canadian Church	\$ _____

COMMUNITY CHARITIES AND UNEXPECTED NEEDS

_____	\$ _____
_____	\$ _____
_____	\$ _____

GIVING EXAMPLE

1. Annual Gross Family Income

My Income	\$45,000
My Partner's Income	\$10,000
Other Income	\$5,000
Total Income	\$60,000

2. Annual Percentage to Give

5%

3. Annual Dollar Giving Amount

$$\$60,000 \times 5\% = \mathbf{\$3,000}$$

4. Each Giving Opportunity

Offertory

$$\$3,000 \times 50\% = \mathbf{\$1,500}$$

Parish Capital Campaign

$$\$3,000 \times 10\% = \mathbf{\$300}$$

Annual Bishop's Appeal

$$\$3,000 \times 10\% = \mathbf{\$300}$$

Special Collections

$$\$25 \times 8 = \mathbf{\$200}$$

Community Charities

$$\mathbf{\$700}$$

Total Annual Giving
\$3,000

ST. ALPHONSUS LIGUORI PARISH

1066 Western Avenue, Peterborough, ON K9J 5W6

PRE-AUTHORIZED OFFERING PLAN (POP)

Questions? Call the parish office at 705-745-8623 ext 200 or e-mail: office@stalphonus.net

(Please print)

I/we _____ want to give my/our offering to my/our parish, **St. Alphonsus Liguori**, (hereafter "parish") via the pre-authorized offering plan. I/we hereby authorize the parish to withdraw the amounts specified below beginning *(insert date)* _____ from my/our account and deposit said funds to the general account of the parish, in lieu of Sunday Offertory Envelopes. A **voided cheque is enclosed**. A blank VOID cheque can also be accessed online through your chartered bank and submitted as a pdf.

Offertory can be withdrawn from your account once or twice per month according to your instructions here:

- Please debit my account on the 15th monthly for Offertory \$ _____
- Please debit my account on the 30th monthly for Offertory \$ _____

Optional – donations for Special Collections will be withdrawn from your account on the 15th of the month, specified below:

Please debit my account on the 15th of the specific month for the following Special Collections:

Initial Offering (January)	\$ _____	Vocations & Campus Ministry (August)	\$ _____
Solemnity of Mary (January)	\$ _____	Needs of the Canadian Church (Sept.)	\$ _____
Other Lenten charities (March)	\$ _____	World Missions (October)	\$ _____
Share Lent D & P (March)	\$ _____	Faith Formation (November)	\$ _____
Good Friday (April)	\$ _____	Christmas (December)	\$ _____
Easter (April)	\$ _____		
Papal charities (May)	\$ _____	Visioning for the Future (monthly Jan – Dec)	\$ _____
Priests' Benefit Fund (June)	\$ _____	Youth (monthly January – December)	\$ _____
Diocesan Special Collection (July)	\$ _____	SVDP (monthly January – December)	\$ _____

NOTE: Withdrawn monthly on day of offertory withdrawal.

I/ we understand changes and/or cancellation of this Plan must be made in writing providing 30 days' notice.

(Account Holder Signature)

(Date)

(Joint account co-signature)

(Parish Priest Signature)

(Date)

Your information

Name(s) on Bank Account _____	Office use only	
Home phone _____	Other phone _____	Control # _____
Home address _____	town _____	postal code _____
Bank Name _____		
Bank Address _____	town _____	postal code _____
Bank number _____	Branch _____	
Bank account number _____		

PLEASE ATTACH A VOID CHEQUE

I have certain recourse rights if any debit does not comply with this agreement. For example, I have the right to receive reimbursement for any debit that is not authorized or is not consistent with this POP Agreement. To obtain more information on my recourse rights, I may contact my financial institution or visit www.cdnpay.ca. I may revoke my authorization at any time, subject to providing notice of 30 days. To obtain a sample cancellation form, or for more information on my right to cancel a POP Agreement, I may contact my financial institution or visit www.cdnpay.ca.